



TARGA COMMUNICATIONS



Frankfurt School Verlag

# Real Estate Investment Day 2021

## Real Estate Markets, Trends, Investment Opportunities

2<sup>nd</sup> Annual Conference on September 7, 2021  
at the Frankfurt School of Finance & Management

### FOR YOUR PROTECTION:



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DESINFECTION



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### Keynote Speakers:



**Marina Albo,**  
European Head of  
Corporate Finance, Moody's



**Sebastiano Ferrante,**  
Deputy Head Europe,  
PGIM Real Estate



**Timothy Horrocks,**  
Head of Continental Europe,  
Nuveen Real Estate

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# Real Estate Markets, Asset Trends, and Investment Opportunities

The **Real Estate Investment Day** is a one-day conference at the Frankfurt School of Finance & Management, bringing investment officers, innovative fund managers, and consultants together.

As an international investor, the **Real Estate Investment Day** will give you important insights into the German investment market. As a German investor, you will learn more about asset trends and attractive investment opportunities abroad, especially in Europe.

The focus of this conference lies on real estate investments, including public and private debt as well as public and private

equity, but exciting other investment topics can also be presented. In addition, the conference will provide a forum for all current and investor-relevant trend topics such as ESG, digitisation and recruitment.

The **Real Estate Investment Day** complements the annual autumn conference Real Estate Finance Day, being one of the most successful events on commercial real estate funding for many years.

We cordially invite you to participate in our conference at our campus and look forward to exciting industry discussions and stimulating networking.

*A. Dahmen*

**Armgard Dahmen**

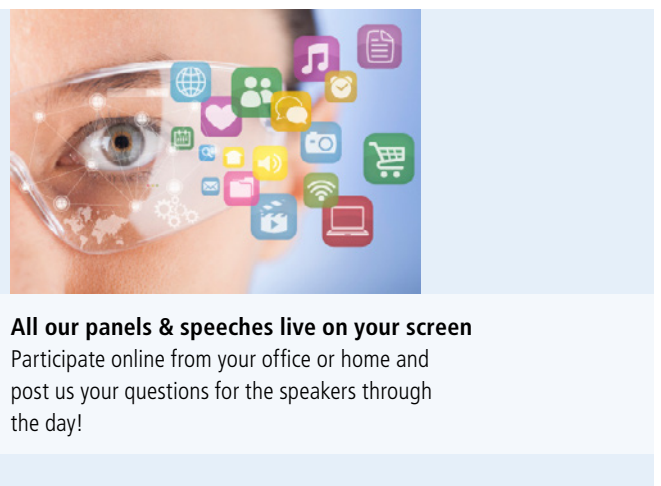
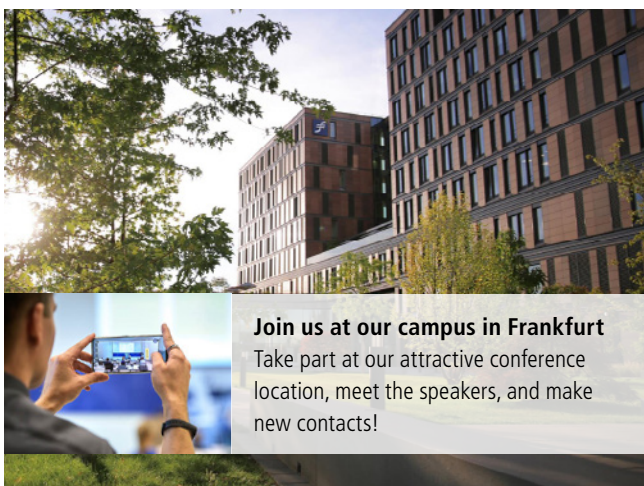
Project Manager Conferences  
Frankfurt School Verlag

*Goetzmann*

**Jochen Goetzmann**

Founder and Managing Partner  
Targa Communications

**Participate in-person or virtually:**



**What you'll learn:**

- How can investors successfully diversify their portfolio and allocate their capital in the current context?
- Where to find the best investment targets in Germany and abroad? Learn where the likely changes will be in the years to come.
- How are the ESG expectations of investors and occupiers shaping investment decisions?
- What are the investment opportunities resulting from digitisation and demographic development?
- Where can investors find yield without taking undue risk in an ongoing zero interest rate environment?

# Agenda

08:00	REGISTRATION
09:15–09:25	<b>Welcome</b> <b>Ulrich Martin</b> , Head of Marketing and Conferences, Frankfurt School Verlag
09:25–09:30	<b>Introduction to the day</b> <b>Andrew Barber</b> , Managing Director, Targa Communications
09:30–09:50	Opening Keynote: <b>European industries and regions will recover from the pandemic unevenly. What will be the impact on property investors?</b> <b>Marina Albo</b> , European Head of Corporate Finance, Moody's
09:50–10:45	Panel discussion: <b>Where will the opportunities be for real estate investors in post-pandemic Europe?</b> <b>Christof Altendorfer</b> , Managing Director, CA Immo Deutschland GmbH & Head of Investment Management Germany   <b>Rodney Bysh</b> , Head of Business Development, Edmond de Rothschild REIM   <b>Marcus Lemli</b> , CEO Germany & Head of Investment Europe, Savills   <b>Sonja Wärntges</b> , CEO, DIC Asset AG   <b>Christoph Wittkop</b> , CEO, Sonar Real Estate GmbH   Moderation: <b>Charles Kingston</b> , Managing Editor, REFIRE
10:45–11:15	COFFEE BREAK AND NETWORKING
11:15–11:45	Presentation: <b>Healthcare real estate – the waking of a sleeping giant</b> <b>Developments and trends in German and European healthcare real estate markets</b> <b>Berthold Becker</b> , Managing Director, TSC Real Estate Germany GmbH
11:45–12:15	Panel discussion: <b>ESG regulation in real estate funds: experiences, challenges and insights from the market.</b> <b>Nicole Bittlingmayer</b> , Partner, Luther Rechtsanwaltsgesellschaft mbH   <b>Dr. Robin Braun</b> , Senior Business Manager Responsible Investments DWS Group   <b>Kurt Jovy</b> , Head of Real Estate Product Management, Universal-Investment-Gesellschaft mbH   <b>Doris Pittlinger</b> , Managing Director, Head of Fund Management Europe, Invesco Asset Management Deutschland GmbH   Moderation: <b>Dr. Rupini Deepa Rajagopalan</b> , Head of ESG Office, Berenberg
12:15–12:45	Panel discussion: <b>Investing in residential property beyond Germany.</b> <b>Marleen Bikker-Bekkers</b> , Head of Investments Europe, Patrizia Global Partners   <b>Christian Crain</b> , Managing Director, PriceHubble Germany   <b>Philipp Schomberg</b> , Executive Partner & CEO Poland, KINGSTONE Investment Management GmbH   <b>James Whidborne</b> , Head of Fund Management Residential UK, Edmond de Rothschild REIM   Moderation: <b>Anke Rindermann</b> , Associate Managing Director, Moody's Investors Service
12:45–13:15	Presentation: <b>Real estate restructuring – quo vadis?</b> <b>Mike Danielewsky</b> , Partner, DLA Piper UK LLP
13:15–14:15	LUNCH BREAK
14:15–14:35	Afternoon Keynote: <b>Real estate impact investing – positive social change and market-rate financial returns.</b> <b>Sebastiano Ferrante</b> , Deputy Head Europe, PGIM Real Estate Germany AG / Deputy Head "Social Impact Investing"-Initiative, ICG
14:35–15:05	Panel discussion: <b>Pan-European real estate debt – one of the winners of the corona crisis.</b> <b>Dr. Peter Brodehser</b> , Head of Infrastructure Investments, Talanx Group   <b>Richard Craddock</b> , Managing Director Transaction & Fund Management, LaSalle Investment Management   <b>Ralf Kind</b> , Head of Real Estate Debt, Edmond de Rothschild REIM   <b>Wolfgang Sussbauer</b> , Head of Germany and Austria, PGIM Fixed Income   Moderation: <b>Ahmet Peker</b> , Head of Institutional Clients Germany, FERl Gruppe
15:05–15:35	COFFEE BREAK AND NETWORKING
15:35–16:05	Panel discussion: <b>Investment opportunity: data centres – how to make the numbers add up.</b> <b>Stephen von der Brüggem</b> , Managing Director, Art-Invest Real Estate Management GmbH & Co. KG   <b>Sebastian Dooley</b> , Fund Manager, Principal Real Estate   <b>Stephan Heinen</b> , Partner/Head of Site and Project Development, contagi DIGITAL IMPACT GROUP GmbH   <b>Peter Pohlschröder</b> , Vice Chairman of the Board, GDA e.V.   Moderation: <b>Prof. Dr. Christoph Schalast</b> , Professor für Mergers & Acquisitions, Wirtschaftsrecht und Europarecht, Frankfurt School of Finance & Management
16:05–16:35	Presentation: <b>ESG due diligence – the key to creating sustainable investments.</b> <b>Ralf F. Bode</b> , Managing Partner, agradblue GmbH
16:35–17:05	Panel discussion: <b>Urban logistics and industrial</b> <b>Claudia Austen</b> , Director Investment Europe, DIC Asset AG   <b>Russel Jordan</b> , CEO & Founder, Space Plus Store GmbH   <b>Theo Soeters</b> , Head of Fund Management, Edmond de Rothschild REIM   Moderation: <b>Jeremy Waters</b> , Partner Capital Markets, Catella Property Consultants
17:05–17:25	Closing Keynote: <b>Fast forward to the future – how to find successful investment strategies in a VUCA world</b> <b>Timothy Horrocks</b> , Head of Continental Europe, Nuveen Asset Management Europe S.à r.l.
17:25	SUMMARY AND COCKTAIL RECEPTION ON THE EXECUTIVE LOUNGE SPONSORED BY WESTBRIDGE

## Current information:

- As part of our protective measures, we ask you to provide proof of a negative Covid-19 test taken not more than 48 hours prior to admission. Alternatively, we offer a free self-test that you can quickly take at our venue when you arrive.
- Due to the Corona regulations, fewer seats will be available at the conference location than usual. The available number of seats depends on the regulations of the State of Hessen. We reserve the right to place guests in another conference room with a live broadcast of the complete programme.
- If the regulations applicable to the State of Hessen on the day of the conference do not permit an event with an audience, we reserve the right to hold the event purely online. If you have already registered, we will automatically rebook you for online participation and inform you of this. If you do not wish to change your booking to the online event, you have the option of cancelling your participation free of charge.

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#### Participation in person:

- Free Registration for the Real Estate Investment Day on September 7, 2021 at the campus of the Frankfurt School of Finance & Management

#### Online participation:

- Free Registration for the Real Estate Investment Day on September 7, 2021 by internet access

We kindly ask you to fill out the registration form completely.

#### Participation in person:

Registration for the Real Estate Investment Day on September 7, 2021 at the campus of the Frankfurt School of Finance & Management

- Early bird registration: EUR 395 (plus legal VAT) instead of EUR 495 (plus legal VAT) – by registration before or on August 10, 2021

#### Participation in person with partner registration rate:

Registration for the Real Estate Investment Day on September 7, 2021 at the campus of the Frankfurt School of Finance & Management

- For bii Members: EUR 350 (plus legal VAT)  
 For CAIA Members: EUR 350 (plus legal VAT)  
 For ICG Members: EUR 350 (plus legal VAT)  
 For ZIA Members: EUR 350 (plus legal VAT)

#### Online participation:

Registration for the Real Estate Investment Day on September 7, 2021 by internet access

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Business  Private (Consumer)

Last name, First name

Company/Organisation

Job Title/Department

Street Address/PO box

Post code/City, State

Telephone

Email

Date, Signature

#### Conditions of participation:

The fee for "Participation in person" includes attendance at all conference sessions, coffee & lunch breaks and conference materials. The fee for "Online participation" includes the access link & password for the online event and the conference materials. Cancellation is free of charge until August 24, 2021. If you cancel your registration at a later date or if you do not attend the conference, we regret that no refunds can be made. Of course, we are happy to accept a substitute colleague at any time. Your personal data, which you provide us with your registration are used by us for information purposes as well as for the organisation of the event. This also includes the transmission of your data to the co-organiser Targa Communications GmbH. By registering, you agree and acknowledge that efiport GmbH/Frankfurt School Verlag plans to take photographs and capture video footage at the event for later usage, whether in print, electronic, or other media including social media platforms. By participating in the event, you grant efiport GmbH/Frankfurt School Verlag the right to your image (both photographs and videos) for such purposes. Program is subject to change without notice.

#### Conference venue:

Frankfurt School of Finance & Management, Adickesallee 32–34, 60322 Frankfurt am Main, Germany

**Contact:** Frankfurt School Verlag, Adickesallee 32–34, 60322 Frankfurt am Main, Germany

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**Programme & Sponsorship Information:** Ms Armgard Dahmen | Tel: +49 69 154008 64 | [dahmen@frankfurt-school-verlag.de](mailto:dahmen@frankfurt-school-verlag.de)

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